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# POSTAL SAVINGS BANK OF CHINA CO., LTD. 中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1658)

## ANNOUNCEMENT ON THE APPROVAL OF THE CHANGE OF REGISTERED CAPITAL BY THE NATIONAL FINANCIAL REGULATORY ADMINISTRATION

References are made to the announcement dated March 30, 2025, the supplemental circular for the 2024 Annual General Meeting dated March 30, 2025 and the announcements dated April 17, 2025, May 9, 2025, May 23, 2025 and June 20, 2025 of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) in relation to, among others, the issuance of A Shares to specific subscribers by the Bank (the “**Issuance**”); and the announcement dated August 29, 2025, the circular dated September 24, 2025 and the announcement dated October 9, 2025 of the Bank in relation to, among others, the change of registered capital of the Bank. The Bank completed the Issuance on June 19, 2025, and the registered capital of the Bank increased from RMB99,161,076,038 to RMB120,095,053,492. The Bank has submitted an application to the National Financial Regulatory Administration for the change of registered capital.

Recently, the Bank received the Approval of the Change of Registered Capital of Postal Savings Bank of China by the National Financial Regulatory Administration (Jin Fu [2026] No. 179). The National Financial Regulatory Administration has approved that the Bank changes its registered capital to RMB120,095,053,492. The Bank has made corresponding amendments to relevant clauses of the Articles of Association of the Bank (the “**Articles of Association**”) pursuant to the approval.

The details of the above amendments to the Articles of Association are as follows:

No.	Current Articles	Amended Articles
1.	Article 5 The registered capital of the Bank is RMB99,161,076,038.	Article 5 The registered capital of the Bank is RMB99,161,076,038 <u>120,095,053,492</u> .
2.	Article 20 Upon approval by the competent departments authorized by the State Council, the Bank may issue a total number of 99,161,076,038 ordinary shares. 45,000,000,000 shares were issued to its promoter, China Post Group Corporation, when the Bank was restructured into a joint stock limited company, representing 100% of the total number of ordinary shares that the Bank may issue at that time.	Article 20 Upon approval by the competent departments authorized by the State Council, the Bank may issue a total number of 99,161,076,038 <u>120,095,053,492</u> ordinary shares. 45,000,000,000 shares were issued to its promoter, China Post Group Corporation, when the Bank was restructured into a joint stock limited company, representing 100% of the total number of ordinary shares that the Bank may issue at that time.

No.	Current Articles	Amended Articles
3.	<p>Article 21</p> <p>.....</p> <p>Upon approval by the securities regulatory authority under the State Council, 6,777,108,433 ordinary A shares were issued through the non-public issuance of A shares by the Bank in 2023. After the completion of the non-public issuance, the ordinary share capital of the Bank comprises: 99,161,076,038 ordinary shares, including 79,304,909,038 domestic listed shares, which account for approximately 79.98% of the total ordinary shares that could be issued by the Bank; and 19,856,167,000 overseas listed shares, which account for approximately 20.02% of the total ordinary shares that could be issued by the Bank.</p> <p>.....</p>	<p>Article 21</p> <p>.....</p> <p>Upon approval by the securities regulatory authority under the State Council, 6,777,108,433 ordinary A shares were issued through the non-public issuance of A shares by the Bank in 2023. After the completion of the non-public issuance, the ordinary share capital of the Bank comprises: 99,161,076,038 ordinary shares, including 79,304,909,038 domestic listed shares, which account for approximately 79.98% of the total ordinary shares that could be issued by the Bank; and 19,856,167,000 overseas listed shares, which account for approximately 20.02% of the total ordinary shares that could be issued by the Bank.</p> <p><b><u>Upon registration with the securities regulatory authority under the State Council, the Bank issued 20,933,977,454 ordinary A shares to specific subscribers in 2025. After the completion of the issuance to specific subscribers, the ordinary share capital of the Bank comprises: 120,095,053,492 ordinary shares, including 100,238,886,492 domestic listed shares, which account for approximately 83.47% of the total number of ordinary shares that could be issued by the Bank; and 19,856,167,000 overseas listed shares, which account for approximately 16.53% of the total number of ordinary shares that could be issued by the Bank.</u></b></p> <p>.....</p>

Save for the above amendments, all other provisions of the Articles of Association shall remain unchanged. Please refer to the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank for the full text of the amended Articles of Association. The Bank will complete the relevant procedures for the filing of the Articles of Association and the change of registered capital accordingly.

By order of the Board of Directors  
**Postal Savings Bank of China Co., Ltd.**  
**Du Chunye**  
*Joint Company Secretary*

Beijing, the PRC  
April 2, 2026

*As at the date of this announcement, the Board of Directors of the Bank comprises Mr. Zheng Guoyu as Chairman of the Board and Non-executive Director; Mr. Lu Wei and Ms. Yao Hong as Executive Directors; Mr. Liu Xin'an, Mr. Zhang Xuanbo, Mr. Liu Ruigang, Ms. Chen Xue, Mr. Hu Yuting, Mr. Ding Xiangming, and Mr. Yu Mingxiong as Non-executive Directors; Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Ms. Pan Yingli, Mr. Tang Zhihong, Mr. Hong Xiaoyuan, Mr. Yang Yong, and Mr. Pu Yonghao as Independent Non-executive Directors.*

\* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*