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# POSTAL SAVINGS BANK OF CHINA CO., LTD. 中國郵政儲蓄銀行股份有限公司

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1658)**

## **ANNOUNCEMENT ON RESULTS OF ISSUANCE OF A SHARES TO THE SPECIFIC SUBSCRIBERS AND CHANGE IN SHARE CAPITAL**

References are made to the announcement dated March 30, 2025, the supplemental circular for the 2024 Annual General Meeting dated March 30, 2025 (the “**Circular**”) and the announcements dated April 17, 2025, May 9, 2025 and May 23, 2025 of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) in relation to, among others, the proposed Issuance of A Shares to Specific Subscribers by the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors is pleased to announce that, on June 19, 2025, the Bank completed the Issuance of A Shares to Specific Subscribers (the “**Issuance**”). Details are as follows:

### **I. OVERVIEW OF THE ISSUANCE**

#### **(I) Relevant Procedures Undertaken for the Issuance**

##### ***1. Internal decision-making procedures for the Issuance***

On March 30, 2025, the Bank held the fourth meeting of the Board of Directors for 2025, at which the Proposal Regarding Postal Savings Bank of China's Eligibility for the Issuance of A Shares to the Specific Subscribers and other proposals regarding the Issuance were considered and approved.

On April 17, 2025, the Bank held the 2024 Annual General Meeting, the 2025 First A Shareholders' Class Meeting and the 2025 First H Shareholders' Class Meeting, at which the Proposal Regarding Postal Savings Bank of China's Eligibility for the Issuance of A Shares to the Specific Subscribers and other proposals regarding the Issuance were considered and approved.

## **2. *Approval and registration process by regulatory authorities for the Issuance***

The Issuance has obtained the approval of the National Financial Regulatory Administration, which approved the Issuance Plan of the Bank and the Shareholder qualification of the MOF.

On May 9, 2025, the Bank received the Exchange Review Opinion on the Issuance of Shares to Specific Subscribers by Postal Savings Bank of China Co., Ltd. issued by the SSE, which concluded that the Bank's application for issuing A Shares to Specific Subscribers is in compliance with the issuance criteria, listing requirements and information disclosure requirements.

On May 23, 2025, the Bank received the Reply on the Approval of Registration for the Issuance of Shares to Specific Subscribers by Postal Savings Bank of China Co., Ltd. (Zheng Jian Xu Ke [2025] No. 1080) issued by the CSRC, which approved the Bank's registration application for issuing A Shares to Specific Subscribers.

### **(II) Description of the Issuance**

1. Class of Shares issued: Ordinary Shares denominated in RMB (A Shares)
2. Number of Shares issued: 20,933,977,454 Shares
3. Issue price: RMB6.21 per Share
4. Total proceeds raised: RMB130,000,000,000.00
5. Issuance expenses: RMB38,059,362.42 (excluding value-added tax)
6. Net proceeds raised: RMB129,961,940,637.58
7. Net issue price per Share: RMB6.21 per Share
8. Joint sponsors (joint lead underwriters): China International Capital Corporation Limited ("CICC") and CITIC Securities Company Limited

Joint lead underwriters: China Post Securities Co., Ltd., CSC Financial Co., Ltd., China Merchants Securities Co., Ltd., China Galaxy Securities Co., Ltd. and BOC International (China) Co., Ltd.

### **(III) Verification of Proceeds Raised and Registration of Shares**

#### **1. *Verification of proceeds raised***

On June 17, 2025, KPMG Huazhen LLP (“**KPMG**”) conducted a verification of the subscription amounts received and issued the Verification Report on Subscription Amounts for the Issuance of A Shares to Specific Subscribers by Postal Savings Bank of China Co., Ltd. (KPMG Huazhen Yan Zi No. 2500427). As of June 17, 2025, the target subscribers had transferred the subscription amounts to the special account for subscription amounts designated by CICC: the special account of Postal Savings Bank of China Co., Ltd. at its Beijing Financial Street Sub-branch, with the account number 911000010001331658, in an aggregate amount of RMB130,000,000,000.00 (RMB ONE HUNDRED AND THIRTY BILLION ONLY).

On June 17, 2025, CICC transferred the raised proceeds (net of sponsorship and underwriting fees) to the special account for proceeds of the Issuance designated by the issuer. On June 17, 2025, KPMG issued the Capital Verification Report on the Issuance of A Shares to Specific Subscribers by Postal Savings Bank of China Co., Ltd. (KPMG Huazhen Yan Zi No.2500426). As of June 17, 2025, the issuer had actually issued 20,933,977,454 RMB-denominated Ordinary Shares under the Issuance at an issue price of RMB6.21 per Share, raising gross proceeds of RMB130,000,000,000.00. After deducting sponsorship and underwriting fees (excluding value-added tax), the proceeds actually received amounted to RMB129,999,632,075.47, which were remitted on June 17, 2025 into the special account for proceeds opened by the issuer at the Beijing Financial Street Sub-branch of Postal Savings Bank of China Co., Ltd. The total proceeds raised from the Issuance of A Shares to Specific Subscribers amounted to RMB130,000,000,000.00. After deducting issuance expenses with a total amount of RMB38,059,362.42 (excluding value-added tax), the net proceeds amounted to RMB129,961,940,637.58, of which RMB20,933,977,454.00 was credited to paid-in capital (share capital) and RMB109,027,963,183.58 was credited to capital reserve (share premium).

#### **2. *Registration of Shares***

Registration, custody and selling restriction procedures of newly issued Shares under the Issuance were completed at the Shanghai Branch of China Securities Depository and Clearing Corporation Limited on June 19, 2025.

### **(IV) Transfer of Assets**

The target subscribers subscribed for the Shares under the Issuance in cash, and no transfer of assets was involved.

**(V) Conclusive Opinions of the Joint Sponsors, Joint Lead Underwriters and the Law Firm of the Issuer on the Compliance of the Process and Target Subscribers of the Issuance**

***1. Conclusive opinion of the joint sponsors, joint lead underwriters in relation to compliance of the process and target subscribers of the Issuance***

Upon verification, the joint sponsors and joint lead underwriters consider that:

The Issuance has fulfilled the necessary internal decision-making and external approval procedures, the process of which is in compliance with the requirements of the relevant laws and regulations. The Issuance has obtained approval from the Board and the shareholders' general meeting of the issuer upon consideration, as well as approval by the National Financial Regulatory Administration. Approval was also granted by the SSE upon review, along with a registration approval issued by the CSRC.

The issue price, target subscribers, subscription method, number of Shares issued, lock-up period of the issued Shares, amount of proceeds raised, delivery of the payment notices, payment and capital verification procedures, etc. in the Issuance are in compliance with the provisions of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Administration Measures on Securities Issuance and Underwriting, the Administrative Measures for the Registration of the Issuance of Securities by Listed Companies, and the Implementation Rules for the Securities Issuance and Underwriting Business by Listed Companies on Shanghai Stock Exchange, and other laws, regulations and regulatory documents, as well as the requirements of the resolutions on the Issuance of the Board of Directors and the shareholders' general meeting of the issuer and the Issuance Plan submitted to the SSE.

The target subscribers under the Issuance do not fall within the scope of private investment funds as defined under the Securities Investment Fund Law of the People's Republic of China, the Interim Measures for the Supervision and Administration of Private Investment Funds, and the Measures for the Registration and Filing of Private Investment Funds, and are therefore not subject to completion of any private fund filing procedures. The funds used by the target subscribers under the Issuance to subscribe for the Shares under the Issuance are from lawful and compliant sources and are in accordance with the Guidelines for the Application of Regulatory Rules – Issuance No. 6, the Interim Measures for the Equity Management of Commercial Banks and other relevant requirements.

The issuance process and the selection of target subscribers of the Issuance by the issuer are in compliance with the relevant requirements of the resolutions on the Issuance of the Board of Directors and the shareholders' general meeting of the issuer, as well as the Issuance Plan submitted to the SSE. The issuance results are fair and impartial, comply with the relevant provisions on the issuance of shares to specific subscribers, and are in the interests of the issuer and its Shareholders as a whole.

## **2. *Conclusive opinion of the law firm of the issuer in relation to compliance of the process and target subscribers of the Issuance***

The law firm of the issuer considers that:

- (1) the Issuance has obtained the necessary approvals and authorizations, which are legal and valid;
- (2) the target subscribers of the Issuance are in compliance with the relevant provisions of the Administrative Measures for the Registration of the Issuance of Securities by Listed Companies, the Guidelines for the Application of Regulatory Rules – Issuance No. 6, the Interim Measures for the Equity Management of Commercial Banks and other relevant PRC laws and regulations, as well as the Issuance Plan considered and approved at the shareholders' general meeting of the issuer;
- (3) the Share Subscription Agreements and Strategic Cooperation Agreements of the Issuance have become effective, the contents of which are legal and valid;
- (4) the issue price and number of Shares issued under the Issuance are in compliance with the relevant PRC laws and regulations including the Administrative Measures for the Registration of the Issuance of Securities by Listed Companies, as well as the Issuance Plan considered and approved by the Board of Directors and the shareholders' general meeting of the issuer. The payment and capital verification of the Issuance comply with the relevant PRC laws and regulations including the Administrative Measures for the Registration of the Issuance of Securities by Listed Companies and the provisions of the Share Subscription Agreements;
- (5) the issuance process of the issuer for the Issuance is lawful and compliant with relevant regulations, and the issuance results are fair and impartial and in compliance with the relevant provisions on the issuance of shares to specific subscribers.

## **II. OVERVIEW OF THE ISSUANCE RESULTS AND TARGET SUBSCRIBERS**

### **(I) Issuance Results**

The final issue price under the Issuance was determined at RMB6.21 per Share, with an issuance size of 20,933,977,454 shares, raising total proceeds of RMB130,000,000,000.00. There are three target subscribers under the Issuance. The details are as follows:

<b>No.</b>	<b>Target subscriber</b>	<b>Number of shares subscribed (shares)</b>	<b>Subscription amounts (RMB)</b>	<b>Lock-up period (year)</b>
1	MOF	18,933,967,793	117,579,940,000.00	5
2	China Mobile Group	1,264,744,074	7,854,060,700.00	5
3	CSSC	735,265,587	4,565,999,300.00	5
<b>Total</b>		<b>20,933,977,454</b>	<b>130,000,000,000.00</b>	<b>–</b>

The new Shares under the Issuance are tradable Shares subject to selling restrictions, and will be listed and traded on the SSE from the next trading day after the expiration of the lock-up period, or the first trading day thereafter in case of statutory holidays or weekends.

## **(II) Target Subscribers**

The target subscribers of the Issuance are the MOF, China Mobile Group, and CSSC, and their basic information is as follows:

### **1. Basic information of target subscribers**

#### **(1) MOF**

The Ministry of Finance, established in October 1949, is a department under the State Council and the state administrative organ in charge of the fiscal revenue and expenditure, taxation policy and other matters in China.

#### **(2) China Mobile Group**

Company name:	China Mobile Communications Group Co., Ltd.
Type of company:	Limited liability company (wholly state-owned)
Legal representative:	Yang Jie (楊傑)
Registered address:	No. 29 Financial Street, Xicheng District, Beijing
Registered capital:	RMB300,000,000,000
Unified social credit code:	911100007109250324

Scope of business: basic telecommunications services (the specific scope of business is subject to the license, which is valid until January 6, 2029); value-added telecommunications services (the specific scope of business is subject to the license); Internet audio-visual program services, mobile TV distribution services, IPTV transmission services (other licenses for information transmission industry are valid until September 17, 2021); production and distribution of radio and television programs (excluding current affairs, news and similar topics and columns); operation of system integration, roaming settlement, technology development, technical services, advertising business, equipment sales and import and export business related to information and communication business; investment and management of state-owned assets; business training, conference services; design and production of advertisements, and use of proprietary media to publish advertisements. (The market entity can independently choose the business to be engaged in and carry out such business activities pursuant to laws; for projects subject to approval according to law, business activities shall be carried out in accordance with the approved contents upon approval by the relevant authorities; business activities prohibited or restricted by the industrial policies of the State and the municipality are forbidden.)

(3) *CSSC*

Company name:	China State Shipbuilding Corporation Limited
Type of company:	Limited liability company (wholly state-owned)
Legal representative:	Xu Peng (徐鹏)
Registered address:	No. 889 Zhonghua Road, Huangpu District, Shanghai
Registered capital:	RMB110,000,000,000
Unified social credit code:	91310000MA1FL70B67



Scope of business: (I) state-owned assets investment and management, industrial investment, and investment management within the scope of authorization by the State Council; (II) research and development, design, production, sale and service guarantee business of weaponry; (III) research and development, design, manufacturing, repair, leasing, and management of ships, offshore engineering and marine transportation, marine development, and marine protection equipment; (IV) research and development, design, manufacturing, sale, repair, service, leasing and management of power mechanical and electrical equipment, nuclear power and nuclear-related equipment, intelligent equipment, electronic information, environmental engineering, new energy, new materials, medical and health equipment, and other civil and industrial equipment; (V) import and export of goods and technology, domestic trading (excluding those subject to special regulations of the State); (VI) complete equipment and storage and logistics, exploration, development and investment management of oil, gas and mineral resources, ship leasing business, liner investment and management; (VII) survey and design, project contracting, project construction, construction and installation, project supervision business, development, transfer and consulting of military, civilian and dual-use technologies and related technical services, investment in and management of technical training business. 【For projects subject to approval according to law, business activities shall be carried out upon approval by the relevant authorities】

## ***2. Relationship between the target subscribers and the Bank and material transactions***

Prior to the Issuance, the MOF did not hold any Shares in the Bank. Following the Issuance, the MOF holds more than 5% of the Bank's Shares.

China Mobile Group and CSSC are substantial Shareholders of the Bank. As the involvement of China Mobile Group and CSSC in the subscription of Shares under the Issuance constitutes connected transactions with the Bank, the Bank has implemented the relevant review and approval and disclosure procedures for such connected transactions in accordance with the requirements of relevant regulations.

During the past year, save for the underwriting and trading of investment securities issued by the MOF and the Issuance of Shares to the MOF, there were no other material transactions between the Bank and the MOF. During the past year, material transactions between the Bank and China Mobile Group, CSSC and their related parties were conducted following the necessary decision-making procedures and have been duly disclosed pursuant to the relevant requirements. For further details, please refer to the Bank's periodic reports, interim announcements and other information disclosure documents. Save as disclosed above, there were no material transactions between the Bank and China Mobile Group, CSSC or their related parties.



### III. CHANGES IN THE TOP 10 SHAREHOLDERS AND RELEVANT SHAREHOLDERS OF THE BANK BEFORE AND AFTER THE ISSUANCE

#### (I) Shareholdings of the Top 10 Shareholders of the Bank Before the Issuance

As of March 31, 2025, shareholdings of the top 10 Shareholders of the Bank were as follows:

No.	Name of shareholder	Nature of shareholder	Number of shares held (shares)	Shareholding percentage (%)
1	China Post Group Corporation Limited	State-owned legal entity	62,255,549,280	62.78
2	HKSCC Nominees Limited	Foreign legal entity	19,843,299,300	20.01
3	China Mobile Communications Group Co., Ltd.	State-owned legal entity	6,777,108,433	6.83
4	China Telecommunications Corporation Limited	State-owned legal entity	1,117,223,218	1.13
5	China Life Insurance Company Limited	State-owned legal entity	883,124,105	0.89
6	Hong Kong Securities Clearing Company Limited	Foreign legal entity	881,542,075	0.89
7	Industrial and Commercial Bank of China – SSE 50 Exchange-traded Open-end Index Securities Investment Fund	Others	203,210,566	0.20
8	Ping An Life Insurance Company of China, Ltd. – Self-owned funds	Others	192,474,302	0.19
9	Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 Exchange-traded Open-end Index Securities Investment Fund	Others	181,519,025	0.18
10	China Construction Bank Corporation – E Fund CSI 300 Exchange-traded Open-end Index Initiated Securities Investment Fund	Others	127,138,647	0.13

*Note 1: The total number of Shares held by HKSCC Nominees Limited as the nominee refers to the total number of H Shares held by all institutional and individual investors registered with accounts opened with the company, which includes 80,700,000 H Shares held by China Post Group Corporation Limited (as the controlling Shareholder) through HKSCC Nominees Limited as the nominee;*

*Note 2: The total number of Shares held by Hong Kong Securities Clearing Company Limited refers to the A Shares (Shanghai-Hong Kong Stock Connect) held on behalf of Hong Kong investors and overseas investors as the nominee.*

## (II) Shareholdings of the Top 10 Shareholders of the Bank After the Issuance

Upon the completion of the Issuance, as of June 19, 2025 (share registration date), shareholdings of the top 10 Shareholders of the Bank were as follows:

No.	Name of shareholder	Nature of shareholder	Number of shares held (shares)	Shareholding percentage (%)
1	China Post Group Corporation Limited	State-owned legal entity	62,291,489,480	51.87
2	HKSCC Nominees Limited	Foreign legal entity	19,843,412,100	16.52
3	Ministry of Finance of the People's Republic of China	State	18,933,967,793	15.77
4	China Mobile Communications Group Co., Ltd.	State-owned legal entity	8,041,852,507	6.70
5	China Telecommunications Corporation Limited	State-owned legal entity	1,117,223,218	0.93
6	Hong Kong Securities Clearing Company Limited	Foreign legal entity	959,987,480	0.80
7	China Life Insurance Company Limited	State-owned legal entity	883,124,105	0.74
8	China State Shipbuilding Corporation Limited	State-owned legal entity	735,265,587	0.61
9	Industrial and Commercial Bank of China – SSE 50 Exchange-traded Open-end Index Securities Investment Fund	Others	220,894,152	0.18
10	Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 Exchange-traded Open-end Index Securities Investment Fund	Others	200,480,725	0.17

*Note 1: The total number of Shares held by HKSCC Nominees Limited as the nominee refers to the total number of H Shares held by all institutional and individual investors registered with accounts opened with the company, which includes 80,700,000 H Shares held by China Post Group Corporation Limited (as the controlling Shareholder) through HKSCC Nominees Limited as the nominee;*

*Note 2: The total number of Shares held by Hong Kong Securities Clearing Company Limited refers to the A Shares (Shanghai-Hong Kong Stock Connect) held on behalf of Hong Kong investors and overseas investors as the nominee.*

## (III) Impact of the Issuance on the Control of the Listed Company

Upon the completion of the Issuance, China Post Group remains the controlling Shareholder and de facto controller of the Bank. The Issuance neither causes changes in the controlling Shareholder and de facto controller nor affects the stability of the control of the Bank.

#### **(IV) Changes in Shareholdings of Relevant Shareholders Before and After the Issuance**

Following the Issuance, the total share capital of the Bank has increased. As China Post Group did not subscribe for any Shares under the Issuance, there was a passive dilution of its shareholding percentage in the Bank. In addition, upon completion of the Issuance, the MOF holds 15.77% of the Bank's Shares, becoming a Shareholder holding 5% or more of the Shares.

The shareholdings of relevant Shareholders in the Bank before and after the change in share capital are set out as follows:

<b>Name of shareholder</b>	<b>Number of shares held before the change (shares)</b>	<b>Shareholding percentage before the change (%)</b>	<b>Number of shares held after the change (shares)</b>	<b>Shareholding percentage after the change (%)</b>
China Post Group	62,291,489,480	62.82	62,291,489,480	51.87
MOF	–	–	18,933,967,793	15.77

#### **IV. CHANGES IN THE SHARE CAPITAL STRUCTURE OF THE BANK BEFORE AND AFTER THE ISSUANCE**

Upon the completion of the Issuance, the Bank will have additional 20,933,977,454 circulating Shares subject to selling restrictions. Details of changes in Shares are as follows:

<b>Type of shares</b>	<b>Before the Issuance</b>		<b>Change</b>	<b>After the Issuance</b>	
	<b>Number of shares (shares)</b>	<b>Percentage</b>	<b>Number of shares (shares)</b>	<b>Number of shares (shares)</b>	<b>Percentage</b>
Circulating Shares subject to selling restrictions	12,182,513,838	12.29%	20,933,977,454	33,116,491,292	27.58%
Circulating Shares not subject to selling restrictions	86,978,562,200	87.71%	–	86,978,562,200	72.42%
<b>Total</b>	<b>99,161,076,038</b>	<b>100.00%</b>	<b>20,933,977,454</b>	<b>120,095,053,492</b>	<b>100.00%</b>

#### **V. MANAGEMENT DISCUSSION AND ANALYSIS**

##### **(I) Impact of the Issuance on Financial Position**

Upon the completion of the Issuance, the Bank's total share capital and net assets will increase, and the total assets are also expected to rise accordingly. In the short term, the increase in the total share capital and net assets may lead to a certain extent of decline in indicators such as net assets per Share and return on net assets of the Bank. However, as the proceeds raised from the Issuance are gradually utilized and begin to take effect, the Bank's profitability and core competitiveness are expected to be further enhanced, with an improvement in operating results and retained earnings, thereby continuously increasing the Bank's net assets per Share and asset size.

## **(II) Impact of the Issuance on Corporate Governance**

Prior to the Issuance, the Bank had established a sound corporate governance structure in strict compliance with applicable laws and regulations. Following the Issuance, China Post Group will remain the controlling Shareholder and de facto controller of the Bank. The Issuance will not have any material impact on the Bank's existing corporate governance structure.

## **(III) Impact of the Use of Proceeds Raised under the Issuance on Future Operations**

The proceeds from the Issuance, after deducting relevant issuance expenses, will be entirely used to replenish the Bank's core tier 1 capital to support future business development, which will play a significant role in enhancing the Bank's capacity for sound and sustainable operation and development, risk resilience, and credit extension, thereby enabling the Bank to better support the development of the real economy.

## **VI. INFORMATION OF RELEVANT INTERMEDIARIES PRODUCING PROFESSIONAL OPINIONS ON THE ISSUANCE**

### **(I) Joint Sponsors (Joint Lead Underwriters)**

#### ***1. China International Capital Corporation Limited***

Registered address: 27th and 28th Floor, China World Tower 2, No. 1 Jianguomenwai Avenue, Chaoyang District, Beijing

Legal representative: Chen Liang (陳亮)

Sponsor representatives: Wu Yao (吳窯), Wang Xin (王鑫)

Co-manager of the project: Lv Su (呂蘇)

Team members: Chen Xue (陳雪), Sun Jin (孫晉), Zhu Xiaofei (祝曉飛), Pei Yixuan (裴亦萱), Feng Xiaohan (馮笑涵), Tan Naizhong (譚乃中), Wang Duan (王端), Ao Yun (敖蘊), Zhou Qiheng (周琦珩), An Xuancheng (安宣誠), Wang Yan (王言), Li Ang (李昂), Jin Yihui (金奕輝), Cao Yiran (曹依然)

Telephone: 010-65051166

Fax: 010-65051156

## **2. CITIC Securities Company Limited**

Registered address: North Tower, Excellence Times Plaza II, No. 8 Zhongxin San Road, Futian District, Shenzhen, Guangdong Province

Legal representative: Zhang Youjun (張佑君)

Sponsor representatives: Zhao Wencong (趙文叢), Hu Zhangtuo (胡張拓)

Co-manager of the project: Zuo Dingliang (左丁亮)

Team members: Ma Xiaolong (馬小龍), Liu Yicheng (劉亦誠), Hu Qianchong (胡千重), Chen Kaimin (陳楷民), Ma Xuhao (馬旭浩), Ma Liangqiu (馬良秋), Wang Huaxuan (王華軒), Zeng Yingqing (曾穎青)

Telephone: 010-60838888

Fax: 010-60836029

## **(II) Joint Lead Underwriters**

### **1. China Post Securities Co., Ltd.**

Registered address: No. 5 Tangyan Road, Xi'an, Shaanxi Province (9-11/F, Shaanxi Postal Information Building)

Legal representative: Gong Qihua (龔啟華)

Team members: Shao Xiaoning (邵曉寧), Li Xiangyang (李向陽), Ma Qingrui (馬清銳), Zhang Weidong (張偉東), Lu Yifan (陸軼凡), Yue Kai (岳凱), Guo Xiaoyu (郭曉宇)

Telephone: 010-67017788

Fax: 010-67017788-9696

**2. CSC Financial Co., Ltd.**

Registered address: Unit 4, No. 66 Anli Road, Chaoyang District, Beijing

Legal representative: Liu Cheng (劉成)

Team members: Zeng Kunjie (曾琨傑), Feng Qiang (馮強), Yang Jian (楊堅), Zhang Ting (張廷), Sun Ziwei (孫子維), Lin Dongquan (林東權), Yan Yinshan (閆寅杉), Wei Pengcheng (魏鵬程)

Telephone: 010-56052830

Fax: 010-56118200

**3. China Merchants Securities Co., Ltd.**

Registered address: No. 111 Fuhua Yi Road, Futian Subdistrict, Futian District, Shenzhen

Legal representative: Huo Da (霍達)

Team members: Wang Xiao (王曉), Huang Rendong (黃忍冬), Hu Yijia (扈益嘉), Ju Jian (琚健), Gan Fengyuan (甘豐源), Niu Chenxu (牛晨旭), Chen Shiyu (陳詩雨)

Telephone: 0755-82943666

Fax: 0755-83081361

**4. China Galaxy Securities Co., Ltd.**

Registered address: 101, 7/F-18/F, Building 1, No. 8 Xiying Street, Fengtai District, Beijing

Legal representative: Wang Sheng (王晟)

Team members: Yu Jingjing (于晶晶), Ma Qinghai (馬青海), He Jia (賀佳), Jia Hongbin (賈洪彬), Liu Xiao (劉曉), Li Kexin (李可心), Zhang Jiachen (張嘉辰), Jin Peng (金鵬), Guo Junfang (郭俊芳), Zhan Wenting (詹雯婷), Zheng Guangze (鄭廣澤), Ding Jitong (丁冀彤)

Telephone: 010-80927063

Fax: 010-80929002

## **5. *BOC International (China) Co., Ltd.***

Registered address: 39/F, BOC Tower, 200 Mid. Yincheng Road, Pudong New Area, Shanghai

Legal representative: Ning Min (寧敏)

Team members: Dong Wendan (董雯丹), He Zhou (何舟), Kong Xiangyu (孔祥玉), Kang Le (康樂), Zhang Tianshu (張天舒), Li Zeyue (李澤玥)

Telephone: 021-20328000

Fax: 021-58883554

### **(III) Law Firm of the Issuer**

Name: Beijing Jia Yuan Law Offices

Registered address: F408 Ocean Plaza, 158 Fuxingmennei Avenue, Xicheng District, Beijing

Person in charge: Yan Yu (顏羽)

Signing lawyers: Li Li (李麗), Yan Dan (顏丹)

Telephone: 010-66413377

Fax: 010-66412855

### **(IV) Auditor Agency**

#### **1. *Deloitte Touche Tohmatsu Certified Public Accountants LLP***

Registered address: 30/F, 222 Yan'an East Road, Huangpu District, Shanghai

Executive partner: Fu Jianchao (付建超)

Signing Certified Public Accountants: Yang Bo (楊勃), Hu Xiaojun (胡小駿), Shen Xiaohong (沈小紅)

Telephone: 021-61418888

Fax: 021-63350003



## **2. KPMG Huazhen LLP**

Registered address: 8/F, Office Tower E2, Oriental Plaza, 1 East Chang'an Avenue, Dongcheng District, Beijing

Executive partner: Zou Jun (鄒俊)

Signing Certified Public Accountants: He Qi (何琪), Ye Hongming (葉洪銘), Shi Jian (史劍)

Telephone: 010-85085000

Fax: 010-85185111

### **(V) Capital Verification Agency**

Name: KPMG Huazhen LLP

Registered address: 8/F, Office Tower E2, Oriental Plaza, 1 East Chang'an Avenue, Dongcheng District, Beijing

Executive partner: Zou Jun (鄒俊)

Signing Certified Public Accountants: He Qi (何琪), Ye Hongming (葉洪銘)

Telephone: 010-85085000

Fax: 010-85185111

By order of the Board of Directors  
**Postal Savings Bank of China Co., Ltd.**  
**Du Chunye**  
*Joint Company Secretary*

Beijing, the PRC  
June 20, 2025

*As at the date of this announcement, the Board of Directors of the Bank comprises Mr. Zheng Guoyu as Chairman of the Board and Non-executive Director; Mr. Liu Jianjun and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Liu Xin'an, Mr. Zhang Xuanbo, Mr. Liu Ruigang, Mr. Hu Yuting, Mr. Ding Xiangming and Mr. Yu Mingxiong as Non-executive Directors; Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Ms. Pan Yingli, Mr. Tang Zhihong, Mr. Hong Xiaoyuan and Mr. Yang Yong as Independent Non-executive Directors.*

\* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*