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POSTAL SAVINGS BANK OF CHINA CO., LTD.
中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1658)

(Stock Code of Preference Shares: 4612)

OVERSEAS REGULATORY ANNOUNCEMENT
PRELIMINARY PUBLICATION OF A SHARE PROSPECTUS

This announcement is made by Postal Savings Bank of China Co., Ltd. (the “**Bank**”) pursuant to the requirements of Rule 13.10(B) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Bank dated 26 June 2019 on the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the application materials for the proposed offering and listing of RMB-denominated ordinary shares (A Shares) of the Bank (the “**A Share Offering and Listing**”). Pursuant to the relevant legal requirements of China, a copy of the A Share prospectus of the Bank (Application Proof) (the “**A Share Prospectus**”) has been made available on the CSRC’s website at www.csrc.gov.cn for preliminary publication.

The A Share Prospectus is not, nor does the Bank intend to cause the A Share Prospectus to be, an offer of securities of the Bank for sale in Hong Kong. The A Share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

Shareholders and potential investors should be aware that the A Share Offering and Listing is subject to approvals from the CSRC and other relevant regulatory authorities and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Bank. Further announcement(s) will be made to disclose any major updates and developments in respect of the A Share Offering and Listing in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for

information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Bank.

By order of the Board of Directors
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, the PRC
28 June 2019

As at the date of this announcement, the Board of the Bank comprises Mr. Zhang Jinliang as Chairman and non-executive Director; Mr. Zhang Xuewen and Ms. Yao Hong as executive Directors; Mr. Han Wenbo, Mr. Tang Jian, Mr. Liu Yaogong, Mr. Chin Hung I David, Mr. Liu Yue and Mr. Ding Xiangming as non-executive Directors; Mr. Ma Weihua, Ms. Bi Zhonghua, Mr. Fu Tingmei, Mr. Gan Peizhong and Mr. Hu Xiang as independent non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*