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Postal Savings Bank of China Co., Ltd. 中國郵政儲蓄銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 1658)

NOTICE OF THE 2017 FIRST H SHAREHOLDERS' CLASS MEETING

This is to announce that Postal Savings Bank of China Co., Ltd. (the “**Bank**”) decided to hold the annual general meeting, the 2017 first domestic shareholders' class meeting and the 2017 first H shareholders' class meeting (the “**2017 First H Shareholders' Class Meeting**”) in turn from 9:30 a.m. on June 8, 2017 (Thursday) at Xi'an Ballroom, 5/F, InterContinental Beijing Financial Street (No. 11 Financial Street, Xicheng District, Beijing, the PRC). The 2017 First H Shareholders' Class Meeting will deal with the following matters:

Special Resolutions

To consider and individually approve each of the following items of the proposed non-public issuance of offshore preference shares:

- (1) Type of preference shares to be issued
- (2) Number of preference shares to be issued and issue size
- (3) Par value and issue price
- (4) Maturity
- (5) Method of issuance and target investors
- (6) Lock-up period
- (7) Dividend distribution terms
- (8) Terms of mandatory conversion
- (9) Terms of conditional redemption

- (10) Restrictions on voting rights and terms of restoration of voting rights
- (11) Order of distribution on liquidation and procedures for liquidation
- (12) Rating arrangements
- (13) Security
- (14) Use of proceeds
- (15) Listing/trading arrangements
- (16) Validity period of the resolution for the issuance of offshore preference shares
- (17) Matters relating to authorization: authorization to the board of directors of the Bank and its authorized persons to handle all matters relating to the issuance of offshore preference shares, which will remain valid during the 12 months following the passing of the resolution on authorization at the shareholders' general meeting

Yours faithfully,
By order of the Board of Directors
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, PRC
April 24, 2017

As at the date of this announcement, the Board comprises Mr. Li Guohua as Chairman and Non-executive Director; Mr. Lyu Jiajin, Mr. Zhang Xuwen and Ms. Yao Hong as Executive Directors; Mr. Tang Jian and Mr. Chin Hung I David as Non-executive Directors; Mr. Ma Weihua, Ms. Bi Zhonghua, Mr. Fu Tingmei and Mr. Gan Peizhong as Independent Non-executive Directors.

** Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. According to the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, all resolutions proposed at the 2017 First H Shareholders' Class Meeting will be voted by poll. After the 2017 First H Shareholders' Class Meeting, relevant voting results will be published on the website of the Bank (www.psbc.com) as well as the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).
2. A shareholder entitled to attend and vote at the 2017 First H Shareholders' Class Meeting announced to be convened herein is entitled to appoint one or more proxies to attend and, in the event of a poll, vote in his stead. A proxy need not be a shareholder of the Bank.

3. The proxy forms together with notarized authorization letters of signatories or other authorization documents (if any) shall be invalid unless they are filled out and returned to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited not less than 24 hours before the time designated for holding the 2017 First H Shareholders' Class Meeting or any adjournment thereof. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy forms will not preclude you from attending and voting in person at the 2017 First H Shareholders' Class Meeting or any adjournment thereof if you so wish.
4. To determine the name list of H Shareholders entitled to attend the 2017 First H Shareholders' Class Meeting, the Bank will suspend registration of transfer of H Shares from May 9, 2017 (Tuesday) to June 8, 2017 (Thursday) (both days inclusive). To attend the 2017 First H Shareholders' Class Meeting, H Shareholders shall, before 4:30 p.m. on May 8, 2017 (Monday), submit the shares and share transfer documents to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong.
5. For joint holders, only the one whose name stands first in the Register shall be entitled to attend the 2017 First H Shareholders' Class Meeting and vote in respect thereof.
6. H Shareholders who intend to attend the 2017 First H Shareholders' Class Meeting in person or by proxy shall submit the reply slip for the 2017 First H Shareholders' Class Meeting in person or by mail to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited on or before May 19, 2017 (Friday).
7. Shareholders or their proxies shall present their identity documents when attending the 2017 First H Shareholders' Class Meeting:
 - (1) Legal representatives of legal person shareholders who attend the meeting shall provide their own effective identification, effective proof of their capacity as legal representatives and proof of identity as a shareholder; where the legal representatives delegate others to attend the meeting, proxies of the shareholder shall provide, in addition to the documents above, their own effective identification and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal person shareholders, they shall provide their own effective identification, resolution of the authorization by the board of directors or other decision making institution and proof of identity as a shareholder.
 - (2) Individual shareholders who attend the meeting in person shall provide their own effective identification and proof of identity as a shareholder; where others are delegated to attend the meeting, proxies of shareholders shall provide their own effective identification, form of proxy of the shareholder and proof of identity as a shareholder.
8. The 2017 First H Shareholders' Class Meeting is expected to last for not more than half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.
9. The address of Computershare Hong Kong Investor Services Limited are 17M/F and Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
10. The address of the Bank's Registered Office is No. 3 Financial Street, Xicheng District, Beijing, PRC.

Tel.: 86-10-68858158
Fax: 86-10-68858165
11. Unless otherwise specified, the dates and time contained in this notice are in Hong Kong time.