閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of Postal Savings Bank of China Co., Ltd. (the "Bank") dated Wednesday, 14 September, 2016 (the "Prospectus"). 本申請表格所使用詞彙與中國郵政儲蓄銀行股份有限公司 (「本行」) 於2016年9月14日 (星期三) 刊發的招股章程

(「招股章程」) 所界定詞彙相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United

States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區的出售要約或游説購買任何香港發售股份的要約。若無根據美國證券法登記或豁免登記,則香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner

whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內,概不得發送、派發或複製(不論以任何方式,也不 論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"). Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄八「送呈公司註冊處處長及備查文件一送呈公司註冊處處長的文件」一節所述其他文件已 遵照香港公司(清盤及雜項條文)條例第342C條的規定,送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處 處長對此等文件的內容概不負責。

# F中国邮政储蓄银行 POSTAL SAVINGS BANK OF CHINA

Postal Savings Bank of China Co., Ltd. 中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立的股份有限公司)

> Stock code 1658

股份代號 1658 **Maximum Offer Price** 

HK\$5.18 per H Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading

fee of 0.005%

每股H股5.18港元(須於申請時以港元繳足,多 收款項將根據最終定價予以退還),另加1%經 紀佣金、0.0027%證監會交易徵費及0.005%香 港聯交所交易費

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程尚有關於申請程序的其他資料,因此本申請表格應與招股章程一併閱讀。

#### 申請表格 **Application Form**

To: Postal Savings Bank of China Co., Ltd. Joint Sponsors Joint Global Coordinators

Joint Bookrunners

The Hong Kong Underwriters

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form' section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致:中國郵政儲蓄銀行股份有限公司

聯席保薦人 聯席全球協調人 聯席賬簿管理人 香港承銷商

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及 條件以及申請程序。請參閱本申請表格「填交本 申請表格的效用」一節。

警告:任何人士只限作出一次<u>為其利益而進行的</u> 認購申請。請參閱「填交本申請表格的效用」一 最後四點。

- Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/ or deposit-taking business in Hong Kong.
- 中國郵政儲蓄銀行股份有限公司並非 一家根據銀行業條例(香港法例第155章)之認可機構,並不受限於香港金融管 理局的監督,亦不獲授權在香港經營銀行及/或接受存款業務。

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

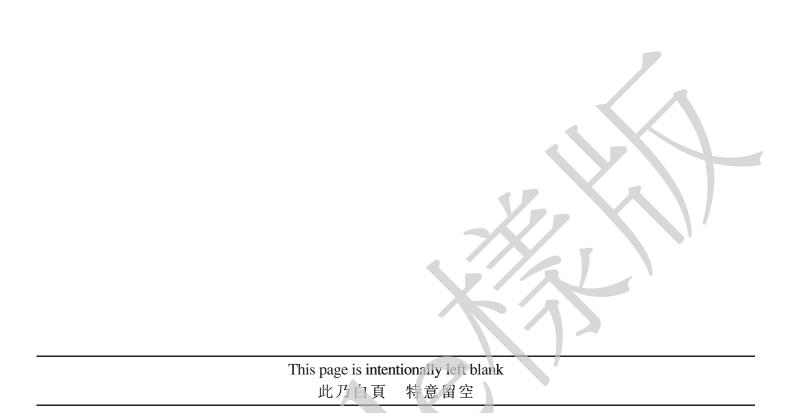
Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀			
由 (所有) 申請人簽署 (所有聯名申請人必須簽署):	Broker No. 經紀號碼 Broker's Chop 經紀印章			
Date 日期:	Cheque/banker's cashier order number 支票/銀行本票號碼			
	Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)			
Γotal amount 總額	党現支票/銀行本票的銀行名稱(見「申請手續」一節)			
HK\$ 港元	17. \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
Name in English 英文姓名/名稱				
Family name or company name 姓氏或公司名稱	Forename(s) 名字			
Name in Chinese 中文姓名/名稱	X			
Family name or company name 姓氏或公司名稱	Forename(s) 名字			
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Busines Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)			
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	Hong Kong Identity Card No./Passport No./Hong Kong Busines Registration No. of all other joint applicants* (Please delete a appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)			
2)	1)			
3)	2)			
	uld give the address and the telephone number of first-named applican			
only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填	寫排名首位申請人的地址及電話號碼)			
	Telephone No. 電話號碼			
For Nominees: You will be treated as applying for your own benefit f you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,則是項認購申請將視作為 閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。				
ADDRESS LABEL 地址標貼 (Your <b>name</b> (s) and <b>address</b> in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)				
For internal use 此欄供內部使用				

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

\*(1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/ Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.

個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以核實申請表格是否有效。

- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Horg Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票 (如有) 上或會印有 閣下或 (如屬聯名申請人) 排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
- (3) If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company, then the application will be treated as being made for your benefit. 倘若申請人是一家非上市公司,而:
  - 該公司主要從事證券買賣業務;及
  - 閣下對該公司可行使法定控制權是項申請將視作為 閣下的利益提出。



#### How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

# Postal Savings Bank of China Co., Ltd. (Stock Code 1658) (HK\$5.18 per Public Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application H K\$
1,000	5,232.20	60,000	313,931.93	6,000,000	31,393,193.16
2,000	10,464.40	70,000	366,253.92	7,000,000	36,625,392.02
3,000	15,696.60	80,000	418,575.91	8,000,000	41,857,590.88
4,000	20,928.80	90,000	470,897.90	9,000,000	47,089,789.74
5,000	26,161.00	100,000	523,219.89	10,000,000	52,321,988.60
6,000	31,393.19	200,000	1,046,439.77	20,000,000	104,643,977.20
7,000	36,625.39	300,000	1,569,659.66	30,000,000	156,965,965.80
8,000	41,857.59	400,000	2,092,879.54	40,000,000	209,287,954.40
9,000	47,089.79	500,000	2,616,099.43	50,000,000	261,609,943.00
10,000	52,321.99	600,000	3,139,319.32	60,000,000	313,931,931.60
15,000	78,482.99	700,000	3,662,539.20	70,000,000	366,253,920.20
20,000	104,643.98	800,000	4,185,759.09	80,000,000	418,575,908.80
25,000	130,804.98	900,000	4,708,978.97	90,000,000	470,897,897.40
30,000	156,965.97	1,000,000	5,232,198.86	100,000,000	523,219,886.00
35,000	183,126.97	2,000,000	10,464,397.72	200,000,000	1,046,439,772.00
40,000	209,287.95	3,000,000	15,696,596.58	302,665,000(1)	1,583,603,467.97
45,000	235,448.95	4,000,000	20,928,795.44		
50,000	261,609.94	5,000,000	26,160,994.30		

- (1) Maximum number of Hong Kong Offer Shares you may apply for.
- 2. Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

#### The cheque must:

#### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED POSTAL SAVINGS BANK OF CHINA PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name.
   If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

### Bank of China (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Bank of China Tower Branch Sheung Wan Branch	3/F, 1 Garden Road Shop 1-4, G/F, Tung Hip Commercial Building., 244-248 Des Voeux Road Central
	Wan Chai (Wu Chung House) Branch Lee Chung Street Branch	213 Queen's Road East, Wan Chai 29-31 Lee Chung Street, Chai Wan
Kowloon	Mong Kok Branch	589 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Shan Shui Po, Kowloon
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road,
	Metro City Branch	Kwun Tong Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories	Yuen Long (Hang Fat Mansion) Branch Ma On Shan Plaza Branch	8-18 Castle Peak Road, Yuen Long Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan
D 1 60	C LIII V D	

#### Bank of Communications Co., Ltd. Hong Kong Branch

	Branch	Address
Hong Kong Island	Hong Kong Branch Quarry Bay Sub-Branch	20 Pedder Street, Central Shops 3 and 4 on G/F., 981A-981F King's Road, Chung Hing Mansion, Quarry Bay
Kowloon	Kwun Tong Sub-Branch	Shop E, Block G & H, G/F., East Sun Industrial Centre, 16 Shing Yip Street, Kwun Tong
New Territories	Tiu Keng Leng Sub-Branch	Shops Nos. L2-064 and L2-065, Level 2, Metro Town, Tiu Keng Leng
	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

## Standard Chartered Bank (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin
	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

#### **DBS Bank (Hong Kong) Limited**

Hong Kong Island Head Office G/F, The Center, 99 Queen's Road Central Hennessy Road Branch 427-429 Hennessy Road, Causeway Bay

Kowloon Nathan Road Branch G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok

New Territories Yuen Long Branch G/F, 1-5 Tai Tong Road, Yuen Long

5. Your Application Form can be lodged at these times:

Wednesday, 14 September, 2016 — 9:00 a.m. to 5:00 p.m.

Thursday, 15 September, 2016 — 9:00 a.m. to 5:00 p.m.

Saturday, 17 September, 2016 — 9:00 a.m. to 1:00 p.m.

Monday, 19 September, 2016 — 9:00 a.m. to 5:00 p.m.

Tuesday, 20 September, 2016 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Tuesday, 20 September, 2016. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

#### 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為1,000股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

中國郵政儲蓄銀行股份有限公司	]
(股份代號1658)	
(每股公開發售股份5.18港元)	
可供申請認購股份數目及應繳款	項

申請認購的	申請時	申請認購的	——————————— 申請時	申請認購的	申請時
香港發售	應繳款項	香港發售	應繳款項	香港發售	應繳款項
股份數目	港元	股份數目	港元	股份數目	港元
11 X 1/1 X 1/1	7870	11 X& U) XII	7670	DX DJ 3X H	7870
1,000	5,232.20	60,000	313,931.93	6,000,000	31,393,193.16
2,000	10,464.40	70,000	366,253.92	7,000,000	36,625,392.02
3,000	15,696.60	80,000	418,575.91	8,000,000	41,857,590.88
4,000	20,928.80	90,000	470,897.90	9,000,000	47,089,789.74
5,000	26,161.00	100,000	523,219.89	10,000,000	52,321,988.60
6,000	31,393.19	200,000	1,046,439.77	20,000,000	104,643,977.20
7,000	36,625.39	300,000	1,569,659.66	30,000,000	156,965,965.80
8,000	41,857.59	400,000	2,092,879.54	40,000,000	209,287,954.40
9,000	47,089.79	500,000	2,616,099.43	50,000,000	261,609,943.00
10,000	52,321.99	600,000	3,139,319.32	60,000,000	313,931,931.60
15,000	78,482.99	700,000	3,662,539.20	70,000,000	366,253,920.20
20,000	104,643.98	800,000	4,185,759.09	80,000,000	418,575,908.80
25,000	130,804.98	900,000	4,708,978.97	90,000,000	470,897,897.40
30,000	156,965.97	1,000,000	5,232,198.36	100,000,000	523,219,886.00
35,000	183,126.97	2,000,000	10,464,397.72	200,000,000	1,046,439,772.00
40,000	209,287.95	3,000,000	15,696,596.58	302,665,000(1)	1,583,603,467.97
45,000	235,448.95	4,000,000	20,928,795.44		
50,000	261,609.94	5,000,000	26,160,994.30		

- 四 閣下可申請認購的香港發售股份最高數目
- 2. 以英文填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關認購申請將不獲接納:

#### 支票必須:

#### 銀行本票必須:

- 為港元支票;
- 不得為期票;
- 註明抬頭人為「中國銀行(香港)代理人有限公司-中國郵政儲蓄銀行公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,則賬戶名稱必須 與排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列任何一家分行特設的收集箱:

#### 中國銀行(香港)有限公司

分行 地址

港島區 中銀大廈分行 花園道1號3樓

上環分行 德輔道中244-248號東協商業大厦地下1.4號舖

灣仔胡忠大廈分行 灣仔皇后大道東213號 利眾街分行 柴灣利眾街29-31號

九龍區 旺角分行 旺角彌敦道589號

尖沙咀分行 九龍尖沙咀加拿芬道24-28號

長沙灣道194號分行 九龍深水埗長沙灣道194-196號

黄大仙分行 黄大仙中心地下G13號 觀塘廣場分行 觀塘開源道68號觀塘廣場G1 新都城分行 將軍澳新都城一期二樓209號

新界區 元朗恒發樓分行 元朗青山公路8-18號

馬鞍山廣場分行 馬鞍山西沙路馬鞍山廣場L2層2103號

交通銀行股份有限公司香港分行

分行 地址

港島區 香港分行 中環畢打街20號

鰂魚涌支行 鰂魚涌英皇道981A-981F號中興大廈

地下3號及4號舖

九龍區 觀塘支行 觀塘成業街16號怡生工業大廈地下G及H座E號舖

新界區 調景嶺支行 調景嶺都會駅商場2樓L2-064及L2-065號舖

大埔支行 大埔汀角路29-35號榮暉花園地下1、2、26及27號舖

渣打銀行(香港)有限公司

港島區 銅鑼灣分行 銅鑼灣怡和街38-40A號怡華大廈地下至2樓

九龍區 觀塘開源道分行 觀塘開源道63號福昌大廈地下

尖沙咀分行 尖沙咀加連威老道8A-10號地下

新界區 沙田廣場分行 沙田沙田正街21-27號沙田廣場8號舖

新都會廣場分行 葵涌興芳路223號新都會廣場一樓175號舖

#### 星展銀行(香港)有限公司

分行 地址

港島區 總行 中環皇后大道中99號中環中心地下

軒尼詩道分行 銅鑼灣軒尼詩道427-429號

九龍區 彌敦道分行 旺角彌敦道574-576號和富商業大廈地下

新界區 元朗分行 元朗大棠道1-5號地下

5. 閣下可於下列時間遞交申請表格:

2016年9月14日(星期三) - 上午九時正至下午五時正 2016年9月15日(星期四) - 上午九時正至下午五時正 2016年9月17日(星期六) - 上午九時正至下午一時正 2016年9月19日(星期一) - 上午九時正至下午五時正 2016年9月20日(星期二) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為2016年9月20日(星期二)中午十二時正。本行將於當日上午十一時四十五 分至中午十二時正期間開始辦理申請登記,惟須視乎當日的天氣情況而定(詳見招股章程「如何 申請香港發售股份」一節「10.惡劣天氣對辦理申請登記的影響」)。



## Postal Savings Bank of China Co., Ltd. 中國郵政儲蓄銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

#### **GLOBAL OFFERING**

#### Conditions of your application

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a
  duly authorised officer, who must state his representative capacity,
  and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Bank and/or any of its subsidiaries;
  - a director or chief executive officer of the Bank and/or any of its subsidiaries;
  - a core connected person of the Bank or will become a core connected person of the Bank immediately upon completion of the Global Offering;
  - a close associate of any of the above; or
  - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

#### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Bank and/or the Joint Representatives (or their agents or nominees), as agents of the Bank, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;

- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Bank, the Joint Global Coordinators, the Joint Sponsors, the Joint Boo runners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participated in the International Offering;
  - agree to disclose to the Bank, the H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
  - if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Bank, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- \* Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.

- authorise the Bank to place your name(s) on the Bank's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Bank and/or its agents to send any H share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in "15. Personal Collection" section in the Prospectus to collect H share certificate(s) and/or refund cheque(s);
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Bank and the Joint Representatives will rely
  on your declarations and representations in deciding whether or
  not to make any allotment of any of the Hong Kong Offer Shares
  to you and that you may be prosecuted for making a false
  declaration;
- (if the application is made for your own benefit) warrant that no
  other application has been or will be made for your benefit on a
  WHITE or YELLOW Application Form or by giving electronic
  application instructions to HKSCC or to the White Form eIPO
  Service Provider by you or by any one as your agent or by any
  other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as an agent for or for the benefit of that person or by that person or by any other person as an agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Bank and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

## Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, 21 September, 2016. Applicants are required to pay the maximum Offer Price of HK\$5.18 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Bank and the Joint Representatives (on behalf of the Underwriters) on or before Thursday, 22 September, 2016, the Global Offering will not proceed. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Bank expects to announce the fixed offer price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on Tuesday, 27 September, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> and the Bank's website at <a href="https://www.psbc.com">www.psbc.com</a>. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

## If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect your refund cheque(s) and/or H share certificate(s) in person from: Computershare Hong Kong Investor Services Limited of Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 27 September, 2016 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your H Share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or H share certificate(s) will be sent to the address on the relevant Application Form on or before Tuesday, 27 September, 2016, by ordinary post and at your own risk.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Bank will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Bank will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

#### **Application by HKSCC Nominees Limited ("HKSCC Nominees")**

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How Many Applications Can You Make"; and
- "Circumstances in Which You Will Not Be Allotted Offer Shares".

# ## 中国邮政储蓄银行

POSTAL SAVINGS BANK OF CHINA

### Postal Savings Bank of China Co., Ltd. 中國郵政儲蓄銀行股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

#### 全球發售

#### 申請條件

#### 甲、可提出申請的人士

- 閣下及 閣下為其利益提出申請的人士必須年滿18歲 並有香港地址。
- 2. 如 閣下為商號,則申請須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 如 閣下為法人團體,申請須獲正式授權人員簽署, 並註明其所代表身份及蓋上公司印鑑。
- 5. 閣下必須身處美國境外,並非美籍人士(定義見美國 證券法S規例),亦非中國法人或自然人。
- 除上市規則批准外,下列人士概不得申請認購任何香港發售股份:
  - 本行及/或其任何子公司股份的現有實益擁有人;
  - 本行及/或其任何子公司的董事或行政總裁
  - 本行核心關連人士或緊隨全球發售完成後成為本行核心關連人士的人士;
  - 上述任何人士的緊密聯繫人;或
  - 已獲分配或已申請或表示有意申請國際發售的任何發售股份。

#### 乙、如 閣下為代名人

閣下作為代名人可提出超過一次香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格,以自身名義代表不同的實益擁有人提交超過一份申請。

#### 丙、填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請人,即各人共同及個別)代表 閣下本身,或作為 閣下代其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本行及/或作 為本行代理的聯席代表(或彼等的代理或代名人),代 表 閣下簽立任何文件,並按照公司章程的規定代 表 閣下辦理一切必要事宜以將 閣下獲分配的任何 香港發售股份以 閣下名義登記;
- 同意遵守公司條例、公司(清盤及雜項條文)條例及公司章程;

- 確認 閣下已細閱招股章程及本申請表格所載的條款 及條件以及申請程序,並同意受其約束;
- 確認 閣下已接獲及細處招股章程,提出申請時也僅 依據招股章程載列的資料及陳述,且除招股章程任何 補充文件所載者外,不會依賴任何其他資料或陳述;
- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本行、聯席全球協調人、聯席保薦人、聯席賬簿管理人 聯席牽頭經辦人、承銷商、彼等各自的董事、高級喊員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人土現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責;
- 承諾及確認 閣下或 閣下為其利益提出申請的人士 並無申請或接納或表示有意認購(亦不會申請或接納 或表示有意認購)國際發售的任何國際發售股份,亦 無參與國際發售;
- 同意在本行、H股證券登記處、收款銀行、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、承銷商及/或彼等各自的顧問及代理提出要求時,向彼等披露其所要求提供有關 閣下及 閣下為其利益提出申請人士的個人資料;
- 若香港境外任何地方的法例適用於 閣下的申請,則同意及保證 閣下已遵守所有有關法例,且本行、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人及承銷商和彼等各自任何高級職員或顧問概不會因接納 閣下的購買要約,或 閣下在招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動,而違反香港境外的任何法例;
- 同意 閣下的申請一經接納,即不得因無意的失實陳 述而撤銷;
- 同意 閣下的申請受香港法例規管;
- 聲明、保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例),又或屬S規例第902條第(h)(3)段所述的人士;
- 保證 閣下提供的資料真實及準確;
- 同意接納所申請數目或根據申請分配予 閣下較少數目的香港發售股份;
- \* 中國郵政儲蓄銀行股份有限公司並非一家根據銀行業條例(香港法例第155章)之認可機構,並不受限於香港金融管 理局的監督,亦不獲授權在香港經營銀行及/或接受存款業務。

- 授權本行將 閣下的姓名/名稱列入本行股東名冊, 作為 閣下獲分配任何香港發售股份的持有人,並授權本行及/或其代理以普通郵遞方式按申請所示地址向 閣下或聯名申請排名首位的申請人寄發任何H股股票及/或退款支票,郵誤風險由 閣下承擔,除非 閣下符合招股章程內「15.親身領取」章節的條件領取H股股票及/或退款支票;
- 聲明及表示此乃 閣下為本身或 閣下為其利益提出 申請人士的利益提出及擬提出的唯一申請;
- 明白本行及聯席代表將依據 閣下的聲明及陳述決定 是否向 閣下配發任何香港發售股份, 閣下如作出 虚假聲明,可能會被檢控;
- (如本申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下的利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益提出申請)保證
   (i) 閣下(作為代理或為該人士利益)或該人士或任何 其他作為該人士代理的人士不曾亦不會以白色或黃色 申請表格或向香港結算發出電子認購指示而提出其他 申請;及(ii) 閣下獲正式授權作為該人士的代理代 為簽署申請表格或發出電子認購指示。

#### 丁、授權書

如 閣下透過授權代理人提出申請,本行及聯席代表可按 其認為合適的任何條件(包括出示代理人獲授權證明)酌情 接納或拒絕 閣下的申請。

#### 釐定發售價及香港發售股份的分配

預期發售價會於2016年9月21日(星期三)或前後釐定。申請人須繳付每股香港發售股份5.18港元的最高發售價,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費。倘若本行與聯席代表(代表承銷商)並無於2016年9月22日(星期四)或之前協定發售價,全球發售將不會進行。

截止辦理認**購申請登記前,概不**處理香港發售股份的申請 或配發任何香港發售股份。

本行預期於2016年9月27日(星期二)在南華早報(英文)、香港經濟日報(中文)、香港聯交所網站www.hkexnews.hk及本行網站www.psbc.com公佈協定發售價、國際發售認購踴躍程度、香港公開發售的申請水平及香港公開發售的香港發售股份分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證號碼/護照號碼/香港商業登記號碼(如適用)亦會於上述網站公佈。

#### 如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上香港發售股份 , 閣下可於2016年9月27日(星期二)上午九時正至下午一時正或本行在報章上公佈的其他日期 , 親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716室)領取退款支票及/或H股股票。

如 閣下為個人申請人並合資格親身領取,則 閣下不得授權任何其他人士代領。如 閣下為公司申請人並合資格派人領取, 閣下的授權代表領攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取退款支票及/或H股股票時均須出示香港中央證券登記有限公司接納的身份證明文件。

如 閣下並無在指定領取時間內親身領取I股股票及/或 退款支票,有關I股股票及/或退款支票會立刻以普通郵 遞方式寄往本申請表格所示地址、郵誤風險由 閣下承 擔。

如 閣下申請認購1,000,000股以下香港發售股份, 閣下的退款支票及/或H股股票將於2016年9月27日(星期二)或之前以普通郵遞方式寄往相關申請表格所示地址,郵誤風險由 閣下承擔。

#### 退回款項

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本行將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金 0.0027%證監會交易徵費及0.005%香港聯交所交易費)。如發售價低於最高發售價,本行將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「14.發送/領取股票及退回股款」。

# 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申 請香港發售股份的人士簽署,本申請表格與招股章程不符 的條文將不適用,且以招股章程所述者為準。

在不限制此段一般應用的前提下,本申請表格的以下部分 在香港結算代理人作簽署人的情況下並不適用:

- 第一頁的「申請人聲明」;
- 第一頁的「警告」;
- 「如 閣下為代名人」;
- 「填交本申請表格的效用」一節的所有陳述及保證,惟 首項有關以申請人名義登記香港發售股份及簽署使申 請人登記成為香港發售股份持有人的文件除外;
- 「如 閣下成功申請認購香港發售股份(全部或部分)」;及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下部分在香港 結算代理人作簽署人的情況下並不適用:

- 「 閣下可提交的申請數目」;及
- 閣下不獲配發發售股份的情況」。

#### **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Bank and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Bank or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Bank or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Bank and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and ar nouncing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere:
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees,
- maintaining or updating the register of securities' holders of the Bank,
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Bank, such as dividends, rights issues, bonus issues, etc.
- distributing communications from the Bank and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Bank and the H Share Registrar to discharge their obligations to securities'

holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Bank and its H Share Registrar relating to the securities holders will be kept confidential but the Bank and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Bank's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Bank or the H Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations;
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Bank and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Bank or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Bank and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the joint company secretaries, or our H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

#### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請 人和持有人説明有關本行及其H股證券登記處有 關個人資料和香港法例第486章個人資料(私隱) 條例(「條例」)方面的政策和慣例。

#### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時,必須向本行或其代理人及H股證券登記處提供準確個人資料。未能提供所要求的資料可能導致 閣下申請證券被拒,或本行或其H股證券登記處無法或延遲落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或發送 閣下應得的H股股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須 立即通知本行及H股證券登記處。

#### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請及退款支票(如適用)、核 實是否符合本申請表格及招股章程載列的條 款和申請程序以及公佈香港發售股份的分配 結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本行證券持有人的名册;
- 核實證券持有人的身份;
- 確定本行證券持有人的受益權利,例如股息、供股和紅股等;
- 分發本行及其子公司的通訊;
- 編製統計數據和證券持有人資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/ 或使本行及H股證券登記處能履行對證券持 有人及/或監管機構承擔的責任及/或證券 持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本行及其H股證券登記處所持有關證券持有人的個人資料將會保密,但本行及其H股證券登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料:

- 本行委任的代理人,例如財務顧問、收款銀行和主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人:彼等將會就中央結算系統的運作使用有關個人資料;
- 向本行或日股證券登記處提供與其各自業務 營運有關的行政、電訊、電腦、付款或其他 服務的任何代理人、承包商或第三方服務供 應商
- 香港聯交所、證監會及任何其他法定監管機 關或政府部門或其他法例、規則或法規要求 者;及
- 證券持有人與其進行或擬進行交易的任何人 士或機構,例如彼等的銀行、律師、會計師 或股票經紀等。

#### 4. 個人資料的保留

本行及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本行或H股證券登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。本行和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本行註冊地址送交聯席公司秘書,或向本行的H股證券登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指 示,即表示同意上述各項。