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Postal Savings Bank of China Co., Ltd.
中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 1658)

**NOTICE OF
THE FIRST EXTRAORDINARY GENERAL MEETING
OF 2017**

NOTICE IS HEREBY GIVEN that the First EGM of 2017 (the “**First EGM of 2017**”) of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) will be held at Xi’an Ballroom I, 5/F, InterContinental Beijing Financial Street (No. 11 Financial Street, Xicheng District, Beijing, the PRC) on Thursday, March 2, 2017 at 9:30 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To elect Mr. Han Wenbo (韓文博) as a non-executive director of the Bank;
2. To elect Mr. Liu Yaogong (劉堯功) as a non-executive director of the Bank;
3. To elect Mr. Ma Weihua (馬蔚華) as an independent non-executive director of the Bank;
4. To elect Ms. Bi Zhonghua (畢仲華) as an independent non-executive director of the Bank;
5. To elect Mr. Guo Tianyong (郭田勇) as an external supervisor of the Bank;
6. Fixed assets investment budget for the year 2017; and
7. To appoint the accounting firm for the year 2016.

By order of the Board
Postal Savings Bank of China Co., Ltd.
Xu Xueming
Joint Company Secretary

January 13, 2017, Beijing, PRC

As at the date of this announcement, the Board comprises Mr. Li Guohua as Chairman and non-executive Director; Mr. Lyu Jiajin, Mr. Zhang Xuewen and Ms. Yao Hong as executive Directors; Mr. Yang Songtang, Mr. Tang Jian and Mr. Chin Hung I David as non-executive Directors; Mr. Ma Weihua, Ms. Bi Zhonghua, Mr. Fu Tingmei and Mr. Gan Peizhong as independent non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, all of the resolutions set out in the notice of the First EGM of 2017 will be voted by poll. Results of the poll voting will be published on the Bank's website at www.psb.com and the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the First EGM of 2017.
2. Any shareholder entitled to attend and vote at the First EGM of 2017 convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy needs not be a shareholder of the Bank.
3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited (for holders of H Shares) or the registered office of the Bank at No. 3 Financial Street, Xicheng District, Beijing, the PRC (for holders of Domestic Shares), not less than 24 hours before the time appointed for holding the First EGM of 2017 or any adjournment thereof. Computershare Hong Kong Investor Services Limited is located at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the First EGM of 2017 or any adjournment thereof should he/she so wish.
4. The H Share register of members of the Bank will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the First EGM of 2017, from Saturday, January 28, 2017 to Thursday, March 2, 2017 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the First EGM of 2017, all share certificates, together with the instruments of transfers, must be lodged for registration with the Bank's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, January 27, 2017.
5. In case of joint holders, the one whose name stands first in the register of members shall be entitled to attend and vote at the First EGM of 2017 in respect of such shares.
6. Shareholders of the Bank intending to attend the First EGM of 2017 in person or by their proxies should return the reply slip for attending the First EGM of 2017 in person or by post to the Bank's H Share registrar, Computershare Hong Kong Investors Services Limited (for holders of H Shares) or the registered office of the Bank (for holders of Domestic Shares) on or before Friday, February 10, 2017.
7. Shareholder or his/her proxy shall produce proof of identity when attending the First EGM of 2017:
 - (1) Legal representatives of legal person shareholders who attend the meeting shall provide their own effective identification, effective proof of their capacity as legal representatives and proof of identity as a shareholder; where the legal representatives delegate others to attend the meeting, proxies of the shareholder shall provide, in addition to the documents above, their own effective identification and written form of proxy provided by the legal representatives (including those signed by an authorized person) according to laws. Where the other persons are authorized to attend the meeting by the legal person shareholders, they shall provide their own effective identification, resolution of the authorization by the board of directors or other decision making institution and proof of identity as a shareholder.
 - (2) Individual shareholders who attend the meeting in person shall provide their own effective identification and proof of identity as a shareholder; where others are delegated to attend the meeting, proxies of shareholders shall provide their own effective identification, form of proxy of the shareholder and proof of identity as a shareholder.

8. The First EGM of 2017 is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
9. Computershare Hong Kong Investor Services Limited is located at 17M/F and Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.
10. The registered office of the Bank is located at No. 3 Financial Street, Xicheng District, Beijing, the PRC.

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