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Postal Savings Bank of China Co., Ltd.

中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1658)

Summary of Key Financial Data and Indicators for the Third Quarter ended September 30, 2016 (unaudited) of China Post Group Corporation, the Controlling Shareholder of the Bank

This announcement is made by the Postal Savings Bank of China Co., Ltd. (the “**Bank**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the requirements of Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Post Group Corporation (“**China Post Group**”), our controlling shareholder, published the Offering Prospectus for the First Tranche of Super Short-Term Commercial Papers in 2017 of China Post Group Corporation (《中國郵政集團公司2017年度第一期超短期融資募集說明書》) (the “**Prospectus**”) on December 22, 2016. As at the date of this announcement, China Post Group beneficially owned approximately 68.92% of the issued share capital of the Bank. Pursuant to the relevant laws and regulations of the People’s Republic of China, China Post Group published its key financial data and indicators for the third quarter ended September 30, 2016 (unaudited) in the Prospectus released on the Debt Capital Market Filing Analysis Notification System (<http://zhuce.nafmii.org.cn>), which are summarized as follows:

**Key Financial Indicators of China Post Group
for the Third Quarter ended September 30, 2016**

Unit: in ten thousand of RMB, %

Financial Indicators	September 30, 2016
Total assets (in ten thousand of RMB)	850,071,784
Total liabilities (in ten thousand of RMB)	808,401,818
Equity (in ten thousand of RMB)	41,669,966
Current ratio (Note 1)	0.26
Quick ratio (Note 1)	0.26
Gearing ratio (%)	95.10
Financial Indicators	January-September, 2016
Total operating income (in ten thousand of RMB)	25,700,596
Total profit (in ten thousand of RMB)	4,509,683
Net profit (in ten thousand of RMB)	4,097,071
Average rate of return on net assets (%)	11.01
Inventory turnover (times/year) (Note 2)	15.05
Account receivables turnover (times/year) (Note 2)	9.19
EBITDA interest coverage ratio	58.50

Note 1: Unless specified otherwise, all the above indicators are calculated on consolidated basis. For the method of calculation of various indicators, please refer to the Appendix: Calculation Formulae for Key Financial Indicators as set out in the Prospectus.

Note 2: The above indicators are not on annualized basis.

**Composition of Assets of China Post Group
for the Third Quarter ended September 30, 2016**

Unit: in ten thousand of RMB

	As at September 30, 2016	
	Amount	Percentage
Total current assets	209,907,071	24.69%
Monetary funds	144,188,654	16.96%
Placements with banks and other financial institutions	25,273,891	2.97%
Financial assets at fair value through profit or loss for current period	5,678,714	0.67%
Interest receivable	3,952,845	0.47%
Account receivables	1,062,540	0.12%
Financial assets held under resale agreements	26,030,638	3.06%
Total non-current assets	640,164,713	75.31%
Loans and advances	283,945,036	33.40%
Available-for-sale financial assets	121,643,281	14.31%
Held-to-maturity investments	73,710,443	8.67%
Net fixed assets	8,897,478	1.05%
Other non-current assets	147,320,347	17.33%
Total assets	850,071,784	100.00%

**Composition of Liabilities of China Post Group
for the Third Quarter ended September 30, 2016**

Unit: in hundred millions of RMB

	As at September 30, 2016	
	Amount	Percentage
Total current liabilities	797,102,923	98.60%
Deposits and placements from banks and other financial institutions	732,894,458	90.66%
Borrowings from banks and other financial institutions	6,742,662	0.83%
Account payables	1,755,811	0.22%
Financial assets sold under repurchase agreements	35,815,048	4.43%
Interest payable	9,071,712	1.12%
Total non-current liabilities	11,298,895	1.40%
Bonds payable	3,847,024	0.48%
Other non-current liabilities	6,440,694	0.80%
Total liabilities	808,401,818	100.00%

The financial statements of China Post Group were prepared in accordance with the Enterprise Accounting Standards — Basic Standards (《企業會計準則——基本準則》) and various specific accounting standards issued on and after February 15, 2006 by the Ministry of Finance of the People’s Republic of China and relevant requirements. The (unaudited) key financial data and indicators of China Post Group for the third quarter ended September 30, 2016 were derived and calculated from the unaudited financial statements for the third quarter of 2016. Subject to review and audit adjustment, differences may arise between such financial information and the data disclosed in the audited report. There is no indication or assurance from the Bank that the unaudited financial information of the Bank for the third quarter ended 30 September 2016 will be the same as that presented in the Prospectus.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Bank and shall not unduly rely upon or utilize such information.

By order of the Board
Postal Savings Bank of China Co., Ltd.
Xu Xueming
Joint Company Secretary

Beijing
December 22, 2016

As at the date of this announcement, the Board comprises Mr. Li Guohua as Chairman and non-executive Director; Mr. Lyu Jiajin, Mr. Zhang Xuewen and Ms. Yao Hong as executive Directors; Mr. Yang Songtang, Mr. Tang Jian, Mr. Lai Weiwen and Mr. Chin Hung I David as non-executive Directors; Mr. Ma Weihua, Ms. Bi Zhonghua, Mr. Fu Tingmei and Mr. Gan Peizhong as independent non-executive Directors.

** Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*